

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court**  
**Eastern District of North Carolina - New Bern Division**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle):  Wayco Ham Company	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all)  56-0481556	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State):  506 North William Street Goldsboro, NC	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code  27530	ZIP Code
County of Residence or of the Principal Place of Business:  Wayne	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  P.O. Box 841 Goldsboro, NC	Mailing Address of Joint Debtor (if different from street address):
ZIP Code  27530	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<p><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p><b>Nature of Business</b> (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p>
<p><b>Chapter 15 Debtors</b></p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p><b>TAX-EXEMPT ENTITY</b> (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p><b>Nature of Debts</b> (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
		<p><b>Filing Fee</b> (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>

<p><b>Statistical/Administrative Information</b></p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>										<p>THIS SPACE IS FOR COURT USE ONLY</p>																				
<p>Estimated Number of Creditors</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;"><input checked="" type="checkbox"/></td> <td style="width: 10%; text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>										<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																					
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<p>Estimated Assets</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;"><input type="checkbox"/></td> <td style="width: 10%; text-align: center;"><input type="checkbox"/></td> <td style="width: 10%; text-align: center;"><input type="checkbox"/></td> <td style="width: 10%; text-align: center;"><input checked="" type="checkbox"/></td> <td style="width: 10%; text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>										<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																					
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Wayco Ham Company
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b>  (Check any applicable box)		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>  (Check all applicable boxes)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <hr style="width: 20%; margin-left: 0;"/> (Name of landlord that obtained judgment)  <hr style="width: 20%; margin-left: 0;"/> (Address of landlord)		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

B1 (Official Form 1)(04/13)

**Voluntary Petition**

(This page must be completed and filed in every case)

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney\***

**X** /s/ Trawick H. Stubbs, Jr. \_\_\_\_\_  
Signature of Attorney for Debtor(s)

Trawick H. Stubbs, Jr. 4221 \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

Stubbs & Perdue, P.A. \_\_\_\_\_  
Firm Name

PO Box 1654  
New Bern, NC 28563

Address

252-633-2700 \_\_\_\_\_  
Telephone Number

July 27, 2015 \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ George A. Worrell, Jr. \_\_\_\_\_  
Signature of Authorized Individual

George A. Worrell, Jr. \_\_\_\_\_  
Printed Name of Authorized Individual

President \_\_\_\_\_  
Title of Authorized Individual

July 27, 2015 \_\_\_\_\_  
Date

Name of Debtor(s):  
Wayco Ham Company

**Signatures****Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

**X** \_\_\_\_\_

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina - New Bern Division**

In re Wayco Ham Company

Debtor(s)

Case No.  
Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent Fairport, NY 14450	All real estate, equipment, accounts, accounts receivable, inventory of the Debtor		455,143.98 (831,123.12 secured) (620,242.69 senior lien)
CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent Fairport, NY 14450	All real estate, equipment, accounts, accounts receivable, inventory of the Debtor		194,652.21 (831,123.12 secured) (1,075,386.67 senior lien)
On Deck Capital Attn: Mgr., Agt or Officer 1400 Broadway, FL 25 New York, NY 10018	On Deck Capital Attn: Mgr., Agt or Officer 1400 Broadway, FL 25 New York, NY 10018			155,009.82 (0.00 secured)
CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent Fairport, NY 14450	All real estate, equipment, accounts, accounts receivable, inventory of the Debtor		29,216.03 (831,123.12 secured) (1,270,038.88 senior lien)
Villari Food Group, LLC Attn: Manager or Agent P.O. Box 485 Warsaw, NC 28398	Villari Food Group, LLC Attn: Manager or Agent P.O. Box 485 Warsaw, NC 28398			25,850.09
BB&T Bankcard Services Attn: Jack Hayes P.O. Box 1847 Wilson, NC 27894	BB&T Bankcard Services Attn: Jack Hayes P.O. Box 1847 Wilson, NC 27894			22,261.61
Wayne Co. Tax Collector 224 E. Walnut Street Goldsboro, NC 27530	Wayne Co. Tax Collector 224 E. Walnut Street Goldsboro, NC 27530	Ad valorem taxes		16,000.00
Ally Attn: Manager or Agent P.O. Box 9001048 Louisville, KY 40290-1948	Ally Attn: Manager or Agent P.O. Box 9001048 Louisville, KY 40290-1948	2012 Chevrolet Equinox, VIN 1GNALFEK6C13376 22		21,011.39 (13,200.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re Wayco Ham Company

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Johnston County Hams Attn: Manager or Agent P.O. Box 489 Smithfield, NC 27577	Johnston County Hams Attn: Manager or Agent P.O. Box 489 Smithfield, NC 27577			7,689.50
Ryder Transportation Services Attn: Manager or Agent P.O. Box 402366 Atlanta, GA 30384-2366	Ryder Transportation Services Attn: Manager or Agent P.O. Box 402366 Atlanta, GA 30384-2366	Lease of 2013 Freightliner, VIN 1FVACWDT2DDFB 9054		6,012.05
Ally Attn: Manager or Agent P.O. Box 9001048 Louisville, KY 40290-1948	Ally Attn: Manager or Agent P.O. Box 9001048 Louisville, KY 40290-1948	2014 Chevrolet Malibu, VIN 1G11E5SL5EF1189 25		19,150.65 (14,100.00 secured)
Salem Leasing Corp. Attn: Manager or Agent P.O. Box 890788 Charlotte, NC 28289-0788	Salem Leasing Corp. Attn: Manager or Agent P.O. Box 890788 Charlotte, NC 28289-0788	Lease of 2013 Freightliner, VIN1FVACWDT6DH BX2874		4,437.87
BB&T Bankcard Services Attn: Jack Hayes P.O. Box 1847 Wilson, NC 27894	BB&T Bankcard Services Attn: Jack Hayes P.O. Box 1847 Wilson, NC 27894			4,169.63
Mega Force Staffing Attn: Manager or Agent P.O. Box 31351 Tampa, FL 33631	Mega Force Staffing Attn: Manager or Agent P.O. Box 31351 Tampa, FL 33631			3,829.14
Highland Containers, Inc. Attn: Manager or Agent P.O. Box 742859 Atlanta, GA 30374-2859	Highland Containers, Inc. Attn: Manager or Agent P.O. Box 742859 Atlanta, GA 30374-2859			3,554.40
Dillon Provision Co. Attn: Manager or Agent P.O. Box 427 Dillon, SC 29536	Dillon Provision Co. Attn: Manager or Agent P.O. Box 427 Dillon, SC 29536			3,233.45
BB&T Bankcard Services Attn: Jack Hayes P.O. Box 1847 Wilson, NC 27894	BB&T Bankcard Services Attn: Jack Hayes P.O. Box 1847 Wilson, NC 27894			3,229.13
Tommy's Tubing & Stockinettes Attn: Manager or Agent 628 Wood Street Gibsonville, NC 27249	Tommy's Tubing & Stockinettes Attn: Manager or Agent 628 Wood Street Gibsonville, NC 27249			3,223.50
Carolina Ingredients, Inc. Attn: Manager or Agent 1595 Cedar Line Drive Rock Hill, SC 29730	Carolina Ingredients, Inc. Attn: Manager or Agent 1595 Cedar Line Drive Rock Hill, SC 29730			2,524.50

B4 (Official Form 4) (12/07) - Cont.

In re Wayco Ham Company

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Masterman's LLP Attn: Manager or Agent P.O. Box 411 Auburn, MA 01501	Masterman's LLP Attn: Manager or Agent P.O. Box 411 Auburn, MA 01501			2,261.35

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 27, 2015Signature /s/ George A. Worrell, Jr.  
 George A. Worrell, Jr.  
 President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Eastern District of North Carolina - New Bern Division**

In re Wayco Ham Company, Case No. \_\_\_\_\_,  
 Debtor Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	522,221.36		
B - Personal Property	Yes	4	353,136.76		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	3		1,520,637.67	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		16,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		163,770.97	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
	Total Assets		875,358.12		
		Total Liabilities		1,700,408.64	

**United States Bankruptcy Court**  
**Eastern District of North Carolina - New Bern Division**

In re Wayco Ham Company, Case No. \_\_\_\_\_,  
 Debtor Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re

Wayco Ham Company

Case No.

### Debtors

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
508 N. William Street (\$657,590 tax value), 510 N. William (\$12,360), Parcel #3509077561 located at the corner of William & Vine Streets (\$235,210 tax value), 306 Beech Street (\$7,350 tax value), 308 Beech Street (\$5,250 tax value), 309 Park Avenue (\$6,180 tax value) and 311 Park Avenue (\$7,000 tax value), Goldsboro, NC (Total tax value-\$930,940); Value of debtor's interest is based upon book value	Fee simple	-	522,221.36	1,299,254.91

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re Wayco Ham Company, Case No. \_\_\_\_\_, Debtor

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty cash	-	200.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account at BB&T, Goldsboro, NC, ending in 0225	-	100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Duke Energy deposit	-	11,012.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				11,312.00
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re Wayco Ham Company,  
 Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable (Total \$111,517.90; amount shown is anticipated collectible amount)		99,317.90
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
				Sub-Total > 99,317.90 (Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re Wayco Ham Company, Case No. \_\_\_\_\_,  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Chevrolet Kodiak C4500, VIN1GBC4C1G98F409495	-	750.00
		2007 GMC Yukon, VIN1GKFC13087R391542	-	11,500.00
		2011 Chevrolet Impala, VIN2G2WF5EK6B1113600	-	4,685.00
		2012 Chevrolet Equinox, VIN1GNALFEK6C1337622	-	13,200.00
		2014 Chevrolet Malibu, VIN1G11E5SL5EF118925	-	14,100.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery and equipment consisting of, but not limited to, slicers, vacuum packaging equipment, ban saws, scales, label makers, aluminum trees	-	57,514.54
		Grasselli SL600 w/complete Quick Blade change SLI Q23Q09/221	-	25,000.00
		Supplies used in business (shrink wrap, labels, boxes, packaging, detergent, bleach, etc.)	-	2,500.00
			Sub-Total > (Total of this page)	129,249.54

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Wayco Ham Company,  
 Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.		Inventory	-	113,257.32
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
			Sub-Total > (Total of this page)	113,257.32
			Total >	353,136.76

Sheet 3 of 3 continuation sheets attached  
 to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Wayco Ham Company

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT T	UNLIQUIDATED I D A T E D	DISPUTED U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxx-xxxx-x2064			First lien  2007 GMC Yukon, VIN1GKFC13087R391542					
Creditor #: 1 Ally Attn: Manager or Agent P.O. Box 9001048 Louisville, KY 40290-1948			Value \$ 11,500.00				1,854.10	0.00
Account No. xxx-xxxx-x0538			First lien  2012 Chevrolet Equinox, VIN 1GNALFEK6C1337622					
Creditor #: 2 Ally Attn: Manager or Agent P.O. Box 9001048 Louisville, KY 40290-1948			Value \$ 13,200.00				21,011.39	7,811.39
Account No. xxx-xxxx-x7680			First Lien  2014 Chevrolet Malibu, VIN 1G11E5SL5EF118925					
Creditor #: 3 Ally Attn: Manager or Agent P.O. Box 9001048 Louisville, KY 40290-1948			Value \$ 14,100.00				19,150.65	5,050.65
Account No. xxxxx0011			1st and 2nd mortgage  All real estate, equipment, accounts, accounts receivable, inventory of the Debtor					
Creditor #: 4 CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450	X		Value \$ 831,123.12				620,242.69	0.00
Subtotal (Total of this page)							662,258.83	12,862.04

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Wayco Ham Company,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTIN GENT	UNLI QUID DATE TED	DISP UTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. khanley@williamsmullen.com		Representing: CFS-4 I, LLC				Notice Only	
Williams Mullen Attn: Kelly C. Hanley 300 North Third Street Suite 420 Wilmington, NC 28401		Value \$					
Account No. xxxx0012		1st and 2nd mortgage					
Creditor #: 5 CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450	X -	All real estate, equipment, accounts, accounts receivable, inventory of the Debtor				455,143.98	244,263.55
Value \$		831,123.12					
Account No. xxxx0013		1st and 2nd mortgage					
Creditor #: 6 CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450	X -	All real estate, equipment, accounts, accounts receivable, inventory of the Debtor				194,652.21	194,652.21
Value \$		831,123.12					
Account No. xxxx0014		1st and 2nd mortgage					
Creditor #: 7 CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450	X -	All real estate, equipment, accounts, accounts receivable, inventory of the Debtor				29,216.03	29,216.03
Value \$		831,123.12					
Account No.		Debt paid; UCC still on record					
Creditor #: 8 Multivac, Inc. Attn: Manager or Agent 11021 NW Pomona Avenue Kansas City, MO 64153	-				X	0.00	0.00
Value \$		0.00					
Sheet 1 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (Total of this page)			679,012.22	468,131.79

In re Wayco Ham Company Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

In re Wayco Ham Company,  
 Case No. \_\_\_\_\_  
 Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Wayco Ham Company,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)Taxes and Certain Other Debts  
Owed to Governmental Units

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	T E D		
Account No.								
Creditor #: 1 Wayne Co. Tax Collector 224 E. Walnut Street Goldsboro, NC 27530	-	2015  Ad valorem taxes					16,000.00	
Account No.							16,000.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	16,000.00
								0.00
							Total (Report on Summary of Schedules)	16,000.00
								0.00

In re Wayco Ham Company,  
Debtor

Case No. \_\_\_\_\_

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E H B W T J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	P I S P U T E D	
Account No. xW035						867.30
Creditor #: 1 Bartlett Milling Company Attn: Manager or Agent 1006 N. George St. Goldsboro, NC 27530		-				
Account No. xxxx 5890						
Creditor #: 2 BB&T Bankcard Services Attn: Jack Hayes P.O. Box 1847 Wilson, NC 27894		-				3,229.13
Account No. xxxx 8734						
Creditor #: 3 BB&T Bankcard Services Attn: Jack Hayes P.O. Box 1847 Wilson, NC 27894		-				4,169.63
Account No. xxxx 6000						
Creditor #: 4 BB&T Bankcard Services Attn: Jack Hayes P.O. Box 1847 Wilson, NC 27894		-				22,261.61
4 continuation sheets attached			Subtotal (Total of this page)			30,527.67

In re Wayco Ham Company,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							
Creditor #: 5 Bridgefield Casualty Attn: Manager or Agent P.O. Box 32034 Lakeland, FL 33802	H W J C	-					1,582.78
Account No.							
Creditor #: 6 Cal-Clean Attn: Manager or Agent P.O. Box 38935 Greensboro, NC 27438		-					2,160.00
Account No. xay01							
Creditor #: 7 Carolina Ingredients, Inc. Attn: Manager or Agent 1595 Cedar Line Drive Rock Hill, SC 29730		-					2,524.50
Account No. xxxx4971							
Creditor #: 8 Deltacom Attn: Manager or Agent P.O. Box 2252 Birmingham, AL 35246-1058		-					232.64
Account No. 1368							
Creditor #: 9 Dillon Provision Co. Attn: Manager or Agent P.O. Box 427 Dillon, SC 29536		-					3,233.45
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			9,733.37

In re Wayco Ham Company,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT ING ENT	UN LI QU IDA TE D	DIS P U TE D	AMOUNT OF CLAIM
Account No.							
Creditor #: 10 E-Z Flow Septic Service Attn: Manager or Agent 294 Bennett Road Goldsboro, NC 27530	H W J C	-					290.00
Account No.							
Creditor #: 11 Highland Containers, Inc. Attn: Manager or Agent P.O. Box 742859 Atlanta, GA 30374-2859		-					3,554.40
Account No.							
Creditor #: 12 Johnston County Hams Attn: Manager or Agent P.O. Box 489 Smithfield, NC 27577		-					7,689.50
Account No. x6948							
Creditor #: 13 Masterman's LLP Attn: Manager or Agent P.O. Box 411 Auburn, MA 01501		-					2,261.35
Account No. xxxx9605							
Creditor #: 14 Mega Force Staffing Attn: Manager or Agent P.O. Box 31351 Tampa, FL 33631		-					3,829.14
Sheet no. <u>2</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			17,624.39

In re Wayco Ham Company,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. xxxx-xx2000		Lease of 2013 Freightliner, VIN 1FVACWDT2DDFB9054				6,012.05
Creditor #: 15 Ryder Transportation Services Attn: Manager or Agent P.O. Box 402366 Atlanta, GA 30384-2366	-					
Account No. xxx-xxxxxx8-000		Lease of 2013 Freightliner, VIN1FVACWDT6DHBX2874				4,437.87
Creditor #: 16 Salem Leasing Corp. Attn: Manager or Agent P.O. Box 890788 Charlotte, NC 28289-0788	-					
Account No.						
Creditor #: 17 Tommy's Tubing & Stockinettes Attn: Manager or Agent 628 Wood Street Gibsonville, NC 27249	-					3,223.50
Account No. xx5850		335850				805.62
Creditor #: 18 Unifirst Corp. Attn: Manager or Agent 800 South John Street Goldsboro, NC 27530	-					
Account No. xxxx4255						
Creditor #: 19 UPS Attn: Manager or Agent P.O. Box 7247 Philadelphia, PA 19170-0244	-					241.73
Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			14,720.77

In re Wayco Ham Company,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. xx5323						
Creditor #: 20 Valley Proteins, Inc. Attn: Manager or Agent P.O. Box 643393 Cincinnati, OH 45264		-				400.00
Account No. xxxxxxxxxxxx0001						
Creditor #: 21 Verizon Attn: Manager or Agent P.O. Box 660108 Dallas, TX 75266		-				456.91
Account No.						
Creditor #: 22 Villari Food Group, LLC Attn: Manager or Agent P.O. Box 485 Warsaw, NC 28398		-				25,850.09
Account No.		Loan				
Creditor #: 23 George A. Worrell, Jr. 805 E. Beech Street Goldsboro, NC 27530		-				53,340.78
Account No.		Loan				
Creditor #: 24 George A. Worrell, Sr. 3203 Evans Street Morehead City, NC 28557		-				11,116.99
Sheet no. <u>4</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			91,164.77
			Total (Report on Summary of Schedules)			163,770.97

In re Wayco Ham Company, Case No. \_\_\_\_\_,  
 Debtor

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Fordham Home Attn: Linda Burroughs 412 N. William Street Goldsboro, NC 27530	30+ year lease of home at 305 Park Avenue, Goldsboro, NC
Ryder Transportation Services Attn: Manager or Agent P.O. Box 402366 Atlanta, GA 30384-2366	Lease of 2013 Freightliner M2 106MD, VIN1FVACWDT2DDFB9054
Salem Leasing Corp. Attn: Manager or Agent P.O. Box 890788 Charlotte, NC 28289-0788	Lease of 2013 Freightliner, VIN1FVACWDT6DHBX2874
The Word Church Attn: Linda Burroughs 412 N. William Street Goldsboro, NC 27530	30+ year lease of property located at 500 N. William Street, Goldsboro, NC

In re Wayco Ham Company, Case No. \_\_\_\_\_,  
Debtor

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
George A. Worrell, Sr.	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450
George A. Worrell, Sr.	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450
George A. Worrell, Sr.	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450
Sally B. Worrell	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450
Sally B. Worrell	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450
Sally B. Worrell	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450
Sally B. Worrell 3203 Evans Street Morehead City, NC 28557	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450
George A. Worrell, Sr.	CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450

**United States Bankruptcy Court**  
**Eastern District of North Carolina - New Bern Division**

In re Wayco Ham Company \_\_\_\_\_ Case No. \_\_\_\_\_  
Debtor(s) \_\_\_\_\_ Chapter 11 \_\_\_\_\_

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 27, 2015

Signature /s/ George A. Worrell, Jr.  
George A. Worrell, Jr.  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Eastern District of North Carolina - New Bern Division**

In re Wayco Ham Company

Debtor(s)

Case No.  
Chapter11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

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**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,021,205.57	1/1/2015 to 7/27/2015
\$2,219,186.00	2014
\$2,918,634.00	2013

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**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,365.00	1/1/2015 to 7/27/2015 - Rent

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AMOUNT	SOURCE
\$2,340.00	2014 - Rent
\$2,340.00	2013 - Rent

**3. Payments to creditors**None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
BB&T Bankcard P.O. Box 698 Wilson, NC 27894-0698	various	\$12,450.00	\$29,660.37
Duke Energy P.O. Box 1003 Charlotte, NC 28201-1003		\$7,960.30	\$0.00
Goodnight Bros. P.O. Box 287 Boone, NC 28607	4/17/2015	\$15,890.27	\$0.00
K&J Enterprise Attn: Manager or Agent 1400 E. Geer Street Durham, NC 27704		\$9,743.26	\$1,198.82
Mega Force Staffing Attn: Manager or Agent P.O. Box 31351 Tampa, FL 33631	various	\$7,051.63	\$3,087.70
On Deck Capital Attn: Mgr., Agt or Officer 1400 Broadway, FL 25 New York, NY 10018	various	\$52,547.48	\$155,009.82
Salem Leasing Corp. Attn: Manager or Agent P.O. Box 890788 Charlotte, NC 28289-0788	various	\$6,316.16	\$3,069.81

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Villari Food Group, LLC Attn: Manager or Agent P.O. Box 485 Warsaw, NC 28398	various	\$118,875.00	\$25,850.09
Wilson Packaging Co. Attn: Manager or Agent P.O. Box 3852 Wilson, NC 27893		\$8,682.87	\$0.00

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
In the Matter of the Foreclosure of the Deed of Trust executed by George A. Worrell, Sr. and Sally B. Worrell, wife, recorded on 7/26/2011, Bk 5576, Pg 1489, New Hanover County Registry, and a Deed of Trust executed by George A. Worrell, Sr. (a/k/a Tony Worrell) and Sally B. Worrell, wife, recorded on 3/29/2012, Bk 5628, Pg 2759, New Hanover Co. Registry, by Lonnie B. Williams, Jr., appointed Sub.Trustee by instrument recorded on 3/4/15, Bk 5871, Pg 2949, New Hanover County Registry 15 SP 137	Foreclosure	New Hanover County	Pending
In the Matter of the Foreclosure of a Deed of Trust Executed by Wayco Ham Company Recorded on 8/1/2002 in Bk 1966, Pg 855, Wayne County Registry, and a Deed of Trust Executed by Wayco Ham Company recorded on 3/29/12 in Bk 2918, Pg 529, Wayne County Registry, by George L. Jenkins, Jr., Appointed Substitute Trustee by Instrument Recorded on 5/22/15 in Bk 3157, at Pg 455, Wayne County Registry, 15 SP 235	Foreclosure action	Wayne County	Pending

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
CFS-4 I, LLC c/o Midwest Servicing, Inc. Attn.: Manager or Agent 230 CrossKeys Office Park Fairport, NY 14450	June, 2015	2005 Mercedes-Benz CLK500C, VIN ending in 60552 - \$14,500.00

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Stubbs & Perdue, P.A. 310 Craven Street PO Box 1654 New Bern, NC 28563-1654	7/27/2015	\$30,000.00
*See additional information contained in the Affidavit attached to the Application for Employment of Attorney for the Debtor		

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Jackson Motor Sales 409 N. William Street Goldsboro, NC 27530	4.29/2015	2004 Chevrolet Blazer, VIN ending in 54543 - \$800

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
<b>11. Closed financial accounts</b>		

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<b>12. Safe deposit boxes</b>		

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
<b>13. Setoffs</b>			

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Steven's Sausage Co. ATTN: Managing Agent 3411 Steven Sausage Road Smithfield, NC 27577	Hams in cure - \$20,621.52	508 N. William Street, Goldsboro, NC
Goodnight Bros. P.O. Box 287 Boone, NC 28607	Hams in cure - \$86,161.00	508 N. William Street, Goldsboro, NC

**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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NAME AND ADDRESS OF GOVERNMENTAL UNIT		DOCKET NUMBER	STATUS OR DISPOSITION
<b>18 . Nature, location and name of business</b>			
None	<p><input checked="" type="checkbox"/> a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within <b>six years</b> immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within <b>six years</b> immediately preceding the commencement of this case.</p> <p>If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within <b>six years</b> immediately preceding the commencement of this case.</p> <p>If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within <b>six years</b> immediately preceding the commencement of this case.</p>		
	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	BEGINNING AND ENDING DATES
NAME		NATURE OF BUSINESS	
None	<p><input checked="" type="checkbox"/> b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.</p>		
NAME	ADDRESS		

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

<b>19. Books, records and financial statements</b>		
None	<p><input type="checkbox"/> a. List all bookkeepers and accountants who within <b>two years</b> immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.</p>	
NAME AND ADDRESS	DATES SERVICES RENDERED	
Tony Worrell and George Worrell		
Charles Price, CPA P.O. Drawer 1498 Goldsboro, NC 27533		
None	<p><input checked="" type="checkbox"/> b. List all firms or individuals who within the <b>two years</b> immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.</p>	
NAME	ADDRESS	DATES SERVICES RENDERED
None	<p><input type="checkbox"/> c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.</p>	
NAME	ADDRESS	

B7 (Official Form 7) (04/13)

NAME  
Tony Worrell

ADDRESS

Charles Price, CPA

P.O. Drawer 1498  
Goldsboro, NC 27533None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.NAME AND ADDRESS  
BB&T

DATE ISSUED

CFS-4 I, LLC  
c/o Midwest Servicing, Inc.  
Attn.: Manager or Agent  
230 CrossKeys Office Park  
Fairport, NY 14450**20. Inventories**None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
7/22/2015	George A. Worrell, Jr.	\$280,873.23 - cost basis
6/30/2015	George A. Worrell, Jr.	\$275,626.75 - cost basis

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
7/22/2015	George A. Worrell, Jr.
6/30/2015	George A. Worrell, Jr.

**21 . Current Partners, Officers, Directors and Shareholders**None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None <input type="checkbox"/> b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.		
NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
George A. Worrell, Jr. 805 E. Beech Street Goldsboro, NC 27530	President, Director	
George A. Worrell, Sr. 3203 Evans Street Morehead City, NC 28557	Shareholder, Treasurer, Director	61 shares or 18% of company

B7 (Official Form 7) (04/13)

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Sally Worrell 3203 Evans Street Morehead City, NC 28557	Secretary, Director	
W.W. Worrell Trust P.O. Box 841 Goldsboro, NC 27533	Shareholder	227 shares or 66% of company
M.D. Worrell P.O. Box 841 Goldsboro, NC 27533	Shareholder	54 shares or 16% of company

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
George A. Worrell, Jr.  President	Compensation from July 14, 2014 to July 27, 2015	\$77,250.00
George A. Worrell, Sr.  Treasurer	Compensation from July 14, 2014 to July 27, 2015	\$19,750.00
Sally B. Worrell  Secretary	Compensation from July 14, 2014 to July 27, 2015	\$6,500.00

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 27, 2015

Signature /s/ George A. Worrell, Jr.  
George A. Worrell, Jr.  
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court**  
**Eastern District of North Carolina - New Bern Division**

In re Wayco Ham Company, Case No. \_\_\_\_\_,  
 Debtor Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Waitus W. Worrell Trust P.O. Box 841 Goldsboro, NC 27533	Common stock	227 shares	Shareholder
M.D. Worrell P.O. Box 841 Goldsboro, NC 27533	Common stock	54 shares	Shareholder
George A. Worrell, Sr. 3203 Evans Street Morehead City, NC 28557	Common stock	61 shares	Shareholder

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 27, 2015

Signature /s/ George A. Worrell, Jr.

George A. Worrell, Jr.  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

WAYCO HAM COMPANY  
P.O. BOX 841  
GOLDSBORO, NC 27530

TRAWICK H. STUBBS, JR.  
STUBBS & PERDUE, P.A.  
PO BOX 1654  
NEW BERN, NC 28563

SECURITIES & EXCHANGE COM  
OFFICE OF REORGANIZATION  
950 E PACES FERRY RD NE 900  
ATLANTA, GA 30326-1382

SECRETARY OF TREASURY  
ATTN: MANAGING AGENT  
1500 PENNSYLVANIA AVE NW  
WASHINGTON, DC 20220

NC DEPT OF REVENUE  
ATTN: MANAGING AGENT  
PO BOX 1168  
RALEIGH, NC 27602

EMPLOYMENT SECURITY COM.  
ATTN: MANAGING AGENT  
PO BOX 26504  
RALEIGH, NC 27611-6504

UNITED STATES ATTORNEY  
ATTN: CIVIL PROCESS CLERK  
310 NEW BERN AVENUE  
FEDERAL BLDG SUITE 800  
RALEIGH, NC 27601-1461

INTERNAL REVENUE SERVICE  
ATTN: MANAGING AGENT  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

IRS  
ALAMANCE BLDG MAIL STOP 24  
4905 KOGER BLVD  
GREENSBORO, NC 27407-2734

ATTORNEY GENERAL  
950 PENNSYLVANIA AVENUE NW  
WASHINGTON, DC 20530

ALLY  
ATTN: MANAGER OR AGENT  
P.O. BOX 9001048  
LOUISVILLE, KY 40290-1948

BARTLETT MILLING COMPANY  
ATTN: MANAGER OR AGENT  
1006 N. GEORGE ST.  
GOLDSBORO, NC 27530

BB&T BANKCARD SERVICES  
ATTN: JACK HAYES  
P.O. BOX 1847  
WILSON, NC 27894

BRIDGEFIELD CASUALTY  
ATTN: MANAGER OR AGENT  
P.O. BOX 32034  
LAKELAND, FL 33802

CAL-CLEAN  
ATTN: MANAGER OR AGENT  
P.O. BOX 38935  
GREENSBORO, NC 27438

CAROLINA INGREDIENTS, INC.  
ATTN: MANAGER OR AGENT  
1595 CEDAR LINE DRIVE  
ROCK HILL, SC 29730

CFS-4 I, LLC  
C/O MIDWEST SERVICING, INC.  
ATTN.: MANAGER OR AGENT  
230 CROSSKEYS OFFICE PARK  
FAIRPORT, NY 14450

DELTACOM  
ATTN: MANAGER OR AGENT  
P.O. BOX 2252  
BIRMINGHAM, AL 35246-1058

DILLON PROVISION CO.  
ATTN: MANAGER OR AGENT  
P.O. BOX 427  
DILLON, SC 29536

E-Z FLOW SEPTIC SERVICE  
ATTN: MANAGER OR AGENT  
294 BENNETT ROAD  
GOLDSBORO, NC 27530

FORDHAM HOME  
ATTN: LINDA BURROUGHS  
412 N. WILLIAM STREET  
GOLDSBORO, NC 27530

HIGHLAND CONTAINERS, INC.  
ATTN: MANAGER OR AGENT  
P.O. BOX 742859  
ATLANTA, GA 30374-2859

JOHNSTON COUNTY HAMS  
ATTN: MANAGER OR AGENT  
P.O. BOX 489  
SMITHFIELD, NC 27577

MASTERMAN'S LLP  
ATTN: MANAGER OR AGENT  
P.O. BOX 411  
AUBURN, MA 01501

MEGA FORCE STAFFING  
ATTN: MANAGER OR AGENT  
P.O. BOX 31351  
TAMPA, FL 33631

MULTIVAC, INC.  
ATTN: MANAGER OR AGENT  
11021 NW POMONA AVENUE  
KANSAS CITY, MO 64153

NMHG FINANCIAL SVC.  
ATTN: MANAGER OR AGENT  
P.O. BOX 35701  
BILLINGS, MT 59107-5701

ON DECK CAPITAL  
ATTN: MGR., AGT OR OFFICER  
1400 BROADWAY, FL 25  
NEW YORK, NY 10018

SALEM LEASING CORP.  
ATTN: MANAGER OR AGENT  
P.O. BOX 890788  
CHARLOTTE, NC 28289-0788

UNIFIRST CORP.  
ATTN: MANAGER OR AGENT  
800 SOUTH JOHN STREET  
GOLDSBORO, NC 27530

VALLEY PROTEINS, INC.  
ATTN: MANAGER OR AGENT  
P.O. BOX 643393  
CINCINNATI, OH 45264

WAITUS W. WORRELL TRUST  
P.O. BOX 841  
GOLDSBORO, NC 27533

GEORGE A. WORRELL, JR.  
805 E. BEECH STREET  
GOLDSBORO, NC 27530

GEORGE A. WORRELL, SR.  
3203 EVANS STREET  
MOREHEAD CITY, NC 28557

ONDECK CAPITAL, INC.  
ATTN: CORP.SVC.CO., REG.AGT.  
2711 CENTERVILLE ROAD  
SUITE 400  
WILMINGTON, DE 19808

THE WORD CHURCH  
ATTN: LINDA BURROUGHS  
412 N. WILLIAM STREET  
GOLDSBORO, NC 27530

UPS  
ATTN: MANAGER OR AGENT  
P.O. BOX 7247  
PHILADELPHIA, PA 19170-0244

VERIZON  
ATTN: MANAGER OR AGENT  
P.O. BOX 660108  
DALLAS, TX 75266

WAYNE CO. TAX COLLECTOR  
224 E. WALNUT STREET  
GOLDSBORO, NC 27530

M.D. WORRELL  
P.O. BOX 841  
GOLDSBORO, NC 27533

RYDER TRANSPORTATION SERV  
ATTN: MANAGER OR AGENT  
P.O. BOX 402366  
ATLANTA, GA 30384-2366

TOMMY'S TUBING & STOCKINET  
ATTN: MANAGER OR AGENT  
628 WOOD STREET  
GIBSONVILLE, NC 27249

US BANK EQUIPMENT FINANCE  
ATTN: MANAGER, AGT OR OFFI  
P.O. BOX 790448  
SAINT LOUIS, MO 63179-0448

VILLARI FOOD GROUP, LLC  
ATTN: MANAGER OR AGENT  
P.O. BOX 485  
WARSAW, NC 28398

WILLIAMS MULLEN  
ATTN: KELLY C. HANLEY  
300 NORTH THIRD STREET  
SUITE 420  
WILMINGTON, NC 28401

SALLY B. WORRELL  
3203 EVANS STREET  
MOREHEAD CITY, NC 28557

**United States Bankruptcy Court  
Eastern District of North Carolina - New Bern Division**

In re Wayco Ham Company

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: July 27, 2015

/s/ George A. Worrell, Jr.

George A. Worrell, Jr./President  
Signer>Title